

STOCK EXCHANGE			
Regulatory Information Circular			
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<b>Date:</b>	July 28, 2009	<b>Telephone:</b>	(646) 805-1857

**Subject: Citigroup Funding Inc. 3% Minimum Coupon Principal Protected Notes Based Upon the Price of Gold Due August 11, 2014**

**Background Information on the Notes**

As more fully set forth in the prospectus supplement, the Citigroup Funding, Inc. 3% Minimum Coupon Principal Protected Notes based upon the price of gold (the “Underlying Commodity”) Due August 11, 2014 (the “Securities” or “Notes”) will have a \$10 principal amount. The Notes are a series of unsecured senior debt securities described in the prospectus. At maturity investors will receive for each note held an amount in cash equal to \$10 plus the last coupon amount.

For each \$10 principal amount Note held, investors will receive on each coupon payment date either: an amount equal to the product of (a) \$10 and (b) the price of gold percentage change, if the closing value of the price of gold on every business day during the related coupon period is less than or equal to approximately 135% of the applicable starting value and if the percentage change of the price of gold is greater than 3%; or (c) an amount equal to \$0.30 (3% of \$10 principal amount per note), in all other cases.

The Notes are 100% principal protected if held to maturity, subject to the credit risk of Citigroup Inc. Any payments due on the Notes are fully and unconditionally guaranteed by Citigroup Inc.

The Notes mature on August 11, 2014 and do not provide for earlier redemption.

The Notes are a series of unsecured senior debt securities issued by Citigroup Funding Inc. and will be issued in book-entry form. The Trustee for the securities is The Bank of New York Mellon.

It is expected that the market value of Principal-Protected Notes based upon the price of gold will depend substantially on the value of gold and be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of certain markets, and the credit ratings of the Issuer.

For additional information regarding the Notes, including the applicable risk factors, please consult the Prospectus Supplement, filed with the Securities and Exchange Commission by Citigroup Funding Inc.

### **Exchange Rules Applicable to Trading in the Notes**

The Notes are considered equity securities, thus rendering trading in the Notes subject to the Exchange's existing rules governing the trading of equity securities.

### **Trading Hours**

Trading in the Notes on ISE is on a UTP basis and is subject to ISE equity trading rules. The Notes will trade from 8:00 a.m. until 8:00 p.m. Eastern Time. Equity Electronic Access Members ("Equity EAMs") trading the Notes during the Extended Market Sessions are exposed to the risk of the lack of the calculation or dissemination of underlying index value or intraday indicative value ("IIV"). For certain derivative securities products, an updated underlying index value or IIV may not be calculated or publicly disseminated in the Extended Market hours. Since the underlying index value and IIV are not calculated or widely disseminated during Extended Market hours, an investor who is unable to calculate implied values for certain derivative securities products during Extended Market hours may be at a disadvantage to market professionals.

**This Regulatory Information Circular is not a statutory Prospectus. Equity EAMs should consult the Trust's Registration Statement, SAI, Prospectus and the Fund's website for relevant information.**

## Appendix A

<b>Ticker</b>	<b>Fund Name</b>	<b>Cusip</b>
MTY	Citigroup Funding Inc. 3% Minimum Coupon Principal Protected Notes Based Upon the Price of Gold Due August 11, 2014	17313T482